Making Gifts of Publicly Traded Stocks or Securities

Should you wish to make a gift of publicly traded stocks or securities, simply direct your broker to transfer the securities to our account at *Merrill Lynch*. Listed below is the necessary account information you will need:

- **Broker:** Merrill Lynch  
  Marianne Smythe  
  (203) 291-3868

- **Foundation Account #:** 73B-02315
- **Foundation Tax ID #:** 23-7425557
- **DTC #:** 8862

Please call the Foundation Office at (203) 739-7227 or (860) 210-5270 to let us know that you have initiated the transfer and the name and quantity of the securities you are donating so that we may anticipate receipt.

Thank you.